

1997-98 SESSION  
COMMITTEE HEARING  
RECORDS

Committee Name:

Joint Committee on  
Finance  
(JC-Fi)

Sample:

- Record of Comm. Proceedings
- 97hrAC-EdR\_RCP\_pt01a
- 97hrAC-EdR\_RCP\_pt01b
- 97hrAC-EdR\_RCP\_pt02

- Appointments ... Appt
- 
- Clearinghouse Rules ... CRule
- 
- Committee Hearings ... CH
- 
- Committee Reports ... CR
- 
- Executive Sessions ... ES
- 
- Hearing Records ... HR
- 
- Miscellaneous ... Misc
- 97hr\_JC-Fi\_Misc\_pt06d\_DPR
- 
- Record of Comm. Proceedings ... RCP
-

Joint Finance

16.515/16.505

14 Day Passive  
Reviews

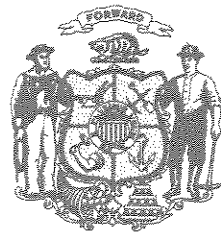
7/25/97 —

12/4/97

DWO  
11/25/97

State Senator  
**JOE WINEKE**

*State of  
Wisconsin*



State Capitol, P.O. Box 7882, Madison, WI 53707-7882  
(608) 266-6670

December 10, 1997

Senator Brian Burke, Senate Chair  
Representative John Gard, Assembly Chair  
Joint Committee on Finance

Dear Senator Burke and Representative Gard:

Thank you for forwarding the letter dated December 8, 1997, submitted to you from the Department of Workforce Development related to the withdrawal of their request to transfer 7.0 project positions from one appropriation to another within the Department, and the 24-month extension of those positions.

I had objected to this request because of my concern that the Department of Administration would extend those 7.0 project positions without the approval of the Legislature or the Finance Committee. The request sent to the Joint Committee on Finance on November 7, 1997, explicitly stated that the extension of the project positions did not require Joint Finance approval.

DWD's withdrawal of the request acknowledges that the Department of Administration will not extend the 7.0 project positions, or any other project positions, without the approval of the Legislature or the Joint Finance Committee.

Sincerely,

A handwritten signature in cursive script, appearing to read 'Joe Wineke'.

JOSEPH WINEKE  
State Senator  
27th Senate District

cc: Secretary Mark Bugher, Department of Administration  
Secretary Linda Stewart, Department of Workforce Development

Tommy G. Thompson  
Governor

Linda Stewart  
Secretary



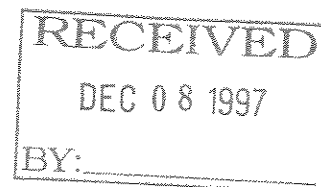
State of Wisconsin

Department of Workforce Development

OFFICE OF THE SECRETARY  
201 East Washington Avenue  
P.O. Box 7946  
Madison, WI 53707-7946  
Telephone: (608) 266-7552  
Fax: (608) 266-1784  
<http://www.dwd.state.wi.us/>

December 8, 1997

The Honorable Brian Burke  
Senate Chair, Joint Committee on Finance  
119 Martin Luther King Jr. Boulevard, Lower Level 1  
Madison, WI 53702



The Honorable John Gard  
Assembly Chair, Joint Committee on Finance  
315 North State Capitol  
Madison, WI 53702

Dear Senator Burke and Representative Gard:

The Department of Workforce Development hereby withdraws its request under S.16.505(1) for the conversion of 7 current appropriation 120 (s.20.445(1)(ka); WISMART D2) project numbers to appropriation 127 (s.20.445(1)(gb); WISMART D9, and a 24 month extension of those numbers from 3/1/1998 to 3/1/2000.

Sincerely,

Linda Stewart  
Secretary

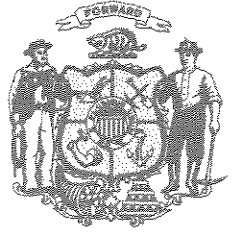
cc: Dan Caucutt - DOA



State Senator

**JOE WINEKE**

*State of  
Wisconsin*



State Capitol, P.O. Box 7882, Madison, WI 53707-7882

(608) 266-6670

November 25, 1997

Senator Brian Burke, Co-Chair  
Joint Committee on Finance  
119 MLK, LL 1  
Madison, WI 53707

Representative John Gard, Co-Chair  
Joint Committee on Finance  
315 North, State Capitol  
Madison, WI 53708

Dear Senator Burke and Representative Gard:

I would like to raise an objection to the November 7<sup>th</sup> 16.505 request of the Department of Workforce Development.

The request concerns project positions within the Department and requests authority to transfer these positions. I feel that the Joint Committee on Finance should take a closer look at this transfer request and the use of project positions.

I, therefore, ask that the Committee meet formally to consider this request.

Sincerely,

A handwritten signature in cursive script, appearing to read "Joe Wineke".

JOSEPH WINEKE  
State Senator  
27<sup>th</sup> Senate District

JW:cmr

# STATE OF WISCONSIN

SENATE CHAIR  
**BRIAN BURKE**

LL1 119 Martin Luther King Blvd.  
P.O. Box 7882  
Madison, WI 53707-7882  
Phone: 266-8535



ASSEMBLY CHAIR  
**JOHN GARD**

315 North, State Capitol  
P.O. Box 8952  
Madison, WI 53708-8952  
Phone: 266-2343

## JOINT COMMITTEE ON FINANCE

November 25, 1997

Secretary Mark Bugher  
Department of Administration  
101 East Wilson Street, 10th Floor  
Madison, WI 53705

Dear Secretary Bugher:

We are writing to inform you that the Joint Committee on Finance has reviewed your request, dated November 7, pursuant to s. 16.505(2), pertaining to a request from the Department of Workforce Development for the transfer of 7 project positions.

The Committee will schedule a meeting to further consider this request. Therefore, the request is not considered approved at this time.

Sincerely,

A handwritten signature in cursive script, appearing to read 'Brian Burke'.

**BRIAN BURKE**  
Senate Chair

A handwritten signature in cursive script, appearing to read 'John G. Gard'.

**JOHN GARD**  
Assembly Chair

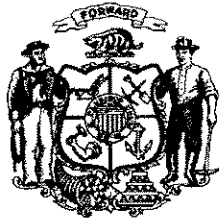
BB/JG/jc

cc: Secretary Linda Stewart, DWD  
Jay Huemmer, Department of Administration

# THE STATE OF WISCONSIN

SENATE CHAIR  
**BRIAN BURKE**

Room 302H  
P.O. Box 7882  
Madison, WI 53707-7882  
Phone: (608) 266-8535



ASSEMBLY CHAIR  
**JOHN GARD**

315-N Capitol  
P.O. Box 8952  
Madison, WI 53708-8952  
Phone: (608) 266-2343

## JOINT COMMITTEE ON FINANCE

### MEMORANDUM

To: Members  
Joint Committee on Finance

From: Senator Brian Burke  
Representative John Gard  
Co-Chairs, Joint Committee on Finance

Date: November 7, 1997

Re: s. 16.505, Stats. Request

Attached is a copy of a request from Secretary Bugher, dated November 7, 1997, pursuant to s. 16.505, Stats., pertaining to a request from the Department of Workforce Development.

Please review this item and notify **Senator Burke** or **Representative Gard** no later than, **Tuesday, November 25, 1997**, if you have any concerns about the request or would like the Committee to meet formally to consider it.

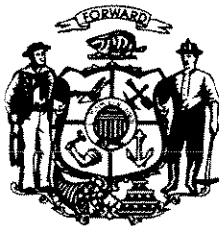
Also, please contact us if you need further information.

BB/JG/jc



STATE OF WISCONSIN  
DEPARTMENT OF ADMINISTRATION  
101 East Wilson Street, Madison, Wisconsin

TOMMY G. THOMPSON  
GOVERNOR  
MARK D. BUGHER  
SECRETARY



Mailing Address:  
Post Office Box 7864  
Madison, WI 53707-7864

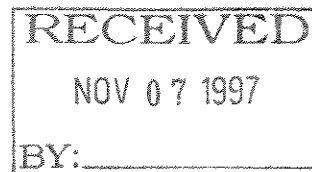
**Date:** November 7, 1997

**To:** The Honorable Brian Burke, Co-Chair  
Joint Committee on Finance

The Honorable John Gard, Co-Chair  
Joint Committee on Finance

**From:** Mark D. Bugher, Secretary  
Department of Administration

**Subject:** S. 16.515/16.505(2) Requests



Enclosed are requests that have been approved by this department under the authority granted in s. 16.515 and s. 16.505(2). The explanation for each request is included in the attached materials. Listed below is a summary of each item:

<u>AGENCY</u>	<u>DESCRIPTION</u>	<u>1997-98</u>		<u>1998-99</u>	
		<u>AMOUNT</u>	<u>FTE</u>	<u>AMOUNT</u>	<u>FTE</u>
20.445(1)(gb)	Transfer of Project positions		7.00		7.00

As provided in s. 16.515, the requests will be approved on December 1, 1997, unless we are notified prior to that time that the Joint Committee on Finance wishes to meet in formal session about any of the requests.

Please contact Jay Huemmer at 266-1072, or the analyst who reviewed the request in the Division of Executive Budget and Finance, if you have any additional questions.

Attachments

TOMMY G. THOMPSON  
GOVERNOR  
MARK D. BUGHER  
SECRETARY



Mailing Address:  
Post Office Box 7864  
Madison, WI 53707-7864

**Date:** November 5, 1997

**To:** Mark D. Bugher, Secretary  
Department of Administration

**From:** Peter Maternowski  
Executive Policy and Budget Analyst

**Subject:** Request Under s. 16.505 From Department of Workforce Development for the Transfer of 7.0 PR Project Positions Between Appropriations.

**REQUEST:**

Under the statutory provisions of s. 16.505, the Department of Workforce Development (DWD) requests authority to transfer 7.0 PR project positions from the agency's PR-S continuing appropriation under s. 20.445 (1) (ka) to the agency's PRO continuing appropriation under s. 20.445 (1) (gb). The transfer of positions is being requested to allow the department to meet contractual obligations to provide services to agencies implementing Wisconsin Works (W2).

**REVENUE SOURCES FOR APPROPRIATION(S):**

Revenue for these positions will be provided by contractual payments received from local W-2 agencies. Funds received under the contracts would be credited to DWD's appropriation under s. 20.445 (1) (gb), (local agreements).

**BACKGROUND:**

The Department has entered into contracts with W-2 agencies to provide employment and training services to W-2 program participants. Because the W-2 program is in the early stages of implementation, W-2 agencies' contracts with DWD are not stabilized. To meet these contractual obligations, the Department requests the transfer of 7.0 FTE project positions. The 7.0 FTE project positions in question are currently budgeted to the appropriation under s. 20.445 (1) (ka) and had been used to provide services to Job Opportunities and Basic Skills (JOBS) program participants. With the replacement of AFDC and JOBS with W-2, the project positions are available to provide services under contract to W-2 agencies. However, since revenues from contracts with W-2 agencies are deposited in DWD's PRO appropriation 20.445 (1) (gb), (local agreements) rather than 20.445 (1) (ka) (interagency transfers), a transfer of the positions from (1) (ka) to (1) (gb) must be authorized prior to use of the positions.

Mark D. Bugher, Secretary  
November 5, 1997  
Page 2

If the transfer is approved, the positions will be used to provide services to the following W-2 agencies: Dane/Southwest/Rock, 3 positions; Lakeshore, 2 positions; Waukesha/South Central, 1 position; Eau Claire, 1 position. The initial terms of the contracts are either for 16 months, or 4 months with the option of a one-year renewal. The Department expects all the contracts to run for at least 16 months. The services provided under the contracts may include certification of W-2 eligibility, job search workshops and job placement. The Department does not anticipate that the need for the project positions will extend past the current biennium.

**ANALYSIS:**

The Department's request is reasonable. DWD has documented the need for the positions. Transferring the positions to handle the temporary workload associated with statewide implementation of the W-2 system is an appropriate means to respond to the need for additional staffing. The project positions were originally approved for two years and have an end date of 3/1/98. The transfer of the positions and an extension of the project end date to 3/1/00, which does not require JCF approval, would allow DWD to use the positions to meet its contractual obligations to W-2 agencies.

**RECOMMENDATION:**

Approve the request to transfer 7 project positions in appropriation s. 20.445 (1) (ka) to appropriation 20.445 (1) (gb).

R - M - JH -

Tommy G. Thompson  
Governor

Linda Stewart  
Secretary



State of Wisconsin

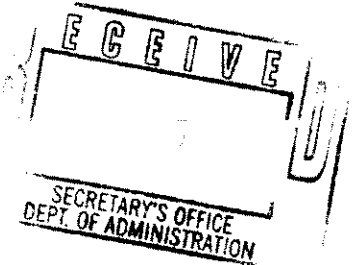
Department of Workforce Development

OFFICE OF THE SECRETARY  
201 East Washington Avenue  
P.O. Box 7946  
Madison, WI 53707-7946  
Telephone: (608) 266-7552  
Fax: (608) 266-1784  
<http://www.dwd.state.wi.us/>

October 3, 1997

Mark D. Bugher  
Secretary, Department of Administration  
10th Floor, DOA State Office Building  
Madison, WI 53702

cc: PM  
BH



Dear Secretary Bugher:

The Department of Workforce Development requests approval by the Department of Administration and the Joint Committee on Finance under s.16.505(1) of the conversion of 7 current appropriation 120 (s.20.445(1)(ka); WISMART D2) project numbers to appropriation 127 (s.20.445(1)(gb); WISMART D9), and a 24-month extension of these numbers from 3/1/1998 to 3/1/2000.

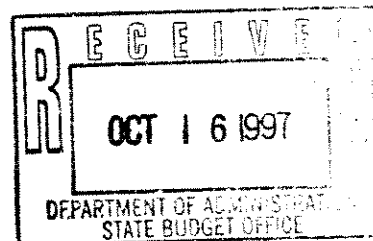
The division is in need of 7.0 project numbers for interim W-2 program contracts. Funding is not stabilized in the W-2 contracts. Almost as soon as the W-2 program began, additional positions were needed for interim functions and limited duration. As caseloads decline, the future needs of contract positions is unclear. The positions in this request were originally converted from permanent to project in a letter to Orlando Canto dated February 20, 1996, effective March 1, 1996. The numbers would address W-2 projects contracted in the following districts: 3 in Dane/Southwest/Rock (D/SW/R); 2 in Lakeshore (Lkshore); 1 in Waukesha/South Central (Wak/SC); and 1 in Eau Claire (E Claire).

The attached project position request describes in more detail the specific needs.

Should your staff have any questions about this request, please contact Susan Huss, DWD Budget Analyst, at 266-3338.

Sincerely,

Bruce C. Hagen  
Deputy Secretary



**DEPARTMENT OF WORKFORCE DEVELOPMENT  
WORKFORCE EXCELLENCE DIVISION**

**Project Position Request Under s.16.505  
October, 1997**

**Request**

The department requests approval of the conversion of 7 current appropriation 120 (s.20.445(1)(ka); WISMART D2) project numbers to appropriation 127 (s.20.445(1)(gb); WISMART D9), and a 24-month extension of these numbers from 3/1/1998 to 3/1/2000.

The division is in need of 7.0 project numbers for interim W-2 program contracts. Funding is not stabilized in the W-2 contracts. Almost as soon as the W-2 program began, additional positions were needed for interim functions and limited duration. As caseloads decline, the future needs of contract positions is unclear.

**Revenue Sources for Appropriation**

The W-2 contract providers will provide the revenue for these positions. The numbers would address W-2 projects contracted in the following districts: 3 in Dane/Southwest/Rock (D/SW/R); 2 in Lakeshore (Lkshore); 1 in Waukesha/South Central (Wak/SC); and 1 in Eau Claire (E Claire).

<i>Approp</i>	<i>District Project</i>	<i>Number</i>	<i>Requested FTE/Class</i>	<i>Current/Last Incumbent</i>	<i>Current End Date</i>	<i>Requested End Date</i>
120	D/SW/R Project	008835	1.0 JSS 1/2	Wurl	3/1/1998	3/1/2000
120	D/SW/R Project	033958	1.0 JSS 1/2	Williams	3/1/1998	3/1/2000
120	D/SW/R Project	035891	1.0 ESA 2	Valeriano	3/1/1998	3/1/2000
120	Lkshore Project	042889	1.0 ESA 2	Fontanez	3/1/1998	3/1/2000
120	Lkshore Project	307193	1.0 JSS 1/2	Prange	3/1/1998	3/1/2000
120	Wak/SC Project	313494	1.0 ESA 1	Alexander	3/1/1998	3/1/2000
120	E Claire Project	314347	1.0 ESA 2	Nieves	3/1/1998	3/1/2000
Total						

**Problem**

The division is in need of 7.0 project numbers for interim W-2 program contracts. Funding is not stabilized in the W-2 contracts. Almost as soon as the W-2 program began, additional positions were needed for interim functions and limited duration. As caseloads decline, the future needs of contract positions is unclear. To handle current start-up contracts, the division is requesting the following:

A conversion of 7 current appropriation 120 (s.20.445(1)(ka); WISMART D2) project numbers to appropriation 127 (s.20.445(1)(gb); WISMART D9), and a 24-month extension of these numbers from 3/1/1998 to 3/1/2000. The numbers would address W-2 projects contracted in the following districts: 3 in Dane/Southwest/Rock (D/SW/R); 2 in Lakeshore (Lkshore); 1 in Waukesha/South Central (Wak/SC); and 1 in Eau Claire (E Claire).

<i>Approp</i>	<i>District Project</i>	<i>Number</i>	<i>Requested FTE/Class</i>	<i>Current/Last Incumbent</i>	<i>Current End Date</i>	<i>Requested End Date</i>
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120	Lkshore Project	042889	1.0 ESA 2	Fontanez	3/1/1998	3/1/2000
120	Lkshore Project	307193	1.0 JSS 1/2	Prange	3/1/1998	3/1/2000
120	Wak/SC Project	313494	1.0 ESA 1	Alexander	3/1/1998	3/1/2000
120	E Claire Project	314347	1.0 ESA 2	Nieves	3/1/1998	3/1/2000
Total						

### **Summary**

In order to provide the support needed for the start-up of W-2 contracts in four areas of the state, DWD requests to convert 7.0 current appropriation 120 (s.20.445(1)(ka); WISMART D2) project numbers to appropriation 127 (s.20.445(1)(gb); WISMART D9), and a 24-month extension of these numbers from 3/1/1998 to 3/1/2000. The required PMIS-2 forms will be submitted on approval of this request.